



Understanding Wills and Trusts

Research has shown that around **60% of UK adults don't have a will.**

Without a will, your money and property may not be left to the people you want. This can cause stress and heartache for the loved ones you leave behind.

This 1 hour workshop covers:

- ✓ Why having a will is so important
- ✓ The options for getting one done
- ✓ The inheritance tax basics

Better with Money was set up to reduce financial misery and confusion in the UK. We aim to bring money matters to life in an accessible and interesting way, delivered in the workplace to employees helping them think clearly about money so they are less stressed.

We have a national team of trainers with extensive financial experience. We use our expert knowledge combined with a sense of reality and fun to keep people motivated and we take feedback from our face to face and web based courses to ensure we are constantly delivering relevant, useful and high quality content

We promise not to sell your staff any other services or products. Our focus is to deliver independent employee education for positive change and financial wellbeing.

