



# Understanding Wills & Trusts

Workshop Suitability:  UK  1 hr  30 mins

**Research has shown that around 60% of UK adults don't have a Will. Without a Will, your money and property may not be left to the people you want.**

**Not only can this be an administrative headache but it can cause stress and heartache for the loved ones you leave behind.**

## This workshop will cover:

- Why is a Will important?
- Options for making a Will
- Inheritance tax and exempt gifts
- Trusts
- Powers of Attorney



Better with Money was set up to reduce financial misery and confusion in the UK. We aim to bring money matters to life in an accessible and interesting way.

**We promise not to sell you any other services or products. Our focus is to deliver independent employee education for positive change and financial wellbeing.**

